



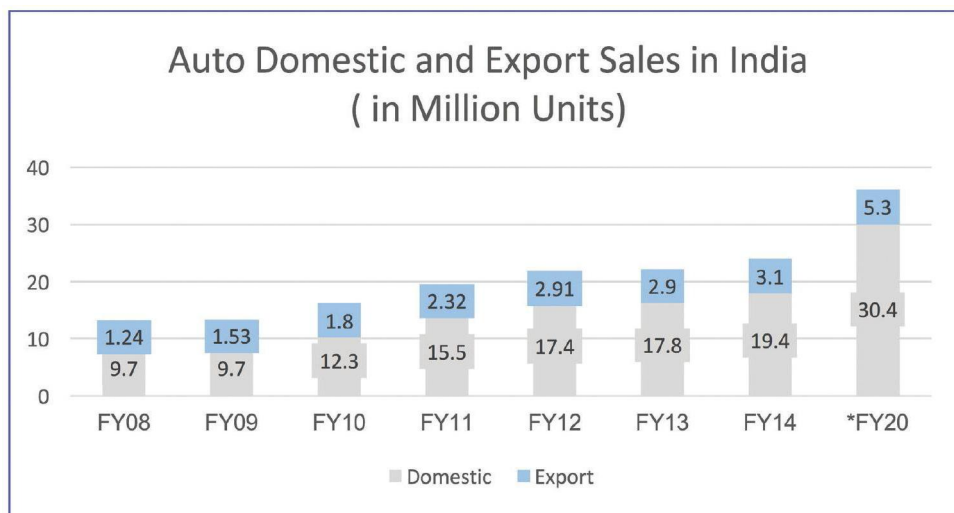
Maharashtra: Auto and Auto Component Sector

1. MAHARASHTRA'S AUTO SECTOR HAS ONE OF THE HIGHEST INDUSTRIAL OUTPUT IN THE NATION INDIA

- A. It is one of the fastest growing and sunrise sector in India
- B. In FY 2016-17, Automobile sector contributed 2.3% to the GDP
- C. The Indian auto component industry is expected to touch **US\$ 115 billion** by FY 2020-21

2. MAHARASHTRA

- A. Maharashtra accounts for approximately **35.1 per cent** of the country's output of automobiles by value.
- B. Maharashtra's auto sector has one of the highest industrial output in the nation.



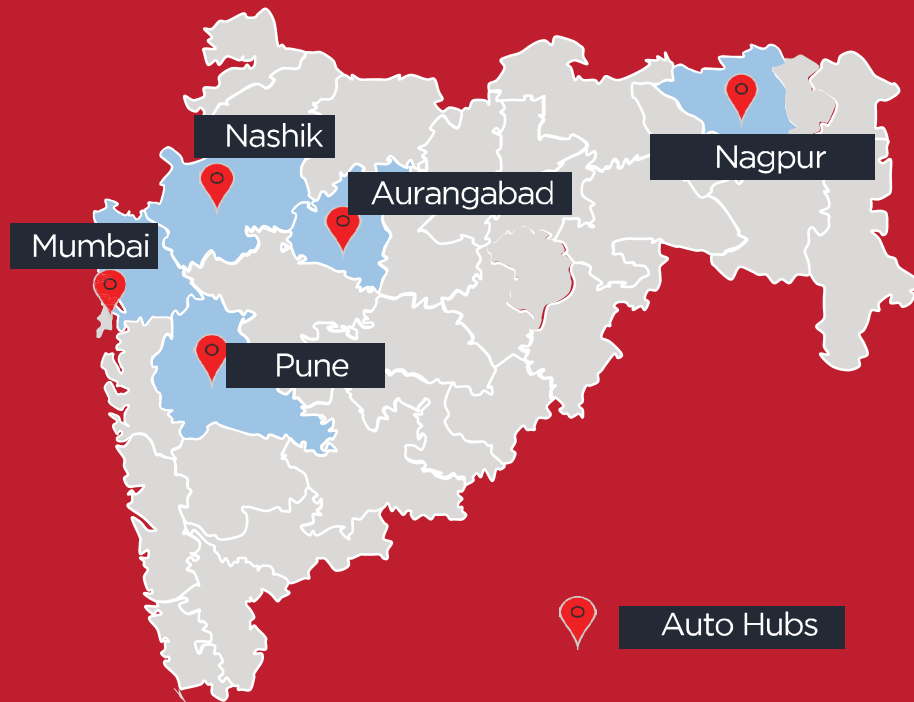
*Estimated Domestic and Export sales of Auto in India





Government of Maharashtra

Maharashtra: Auto and Auto Component Ecosystem



1. MAJOR AUTO HUBS

- A. The major automobile centres in the state include Pune, Nashik, Aurangabad, Mumbai and Nagpur.
- B. Pune is the largest auto hub of India with over 4,000 manufacturing & ancillary units in the Pimpri-Chinchwad region alone.
- C. Pune has “who’s who” of Indian Automobile Industry – Tata Motors, Mahindra & Mahindra and Bajaj Auto and international auto majors like GM, Volkswagen, Mercedes.
- D. Aurangabad is major auto hub and is home to auto major like Skoda, Bajaj Auto, Goodyear Tyres, Vorrac Engineering, Balakrishna Tyres, Duro Valves amongst others.

2. DEDICATED INSTITUTES

- A. Automotive Research Association of India is India’s premier automotive R&D, testing and certification organisation is present in Pune
- B. Auto Cluster Development & Research Institute works towards development of MSMEs (Micro, Small and Medium Enterprise) in and around Pune to meet expectations of OEM’s
- C. Horiba India Technical Centre opened in Nov, 2016 is a premier demonstration base for emission measurement systems and advanced analytical instruments



Government of Maharashtra

Key Players in Auto and Auto Component Sector

