



Government of
Maharashtra
Department of Industries



MAGNETIC
MAHARASHTRA
#MadeForBusiness



Sector Profile

Metals Sector



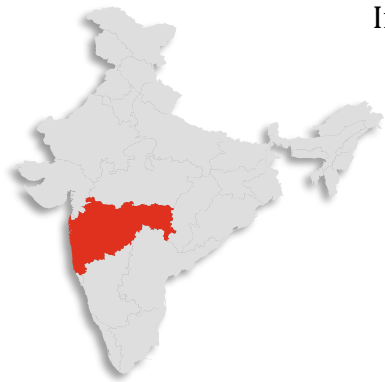
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AGENDA

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Metals sector overview in India and Maharashtra



\$ 261 Bn¹
India's Output in Metals & Metal Products Market FY- 22

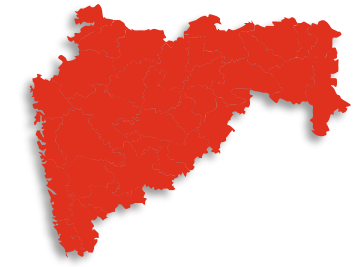
16.68%
Share in GVA

2nd
Largest Steel Producer in the World

\$ 228 Bn
Basic Metals Output in FY-22

65%
Share is of Iron & Steel in Metals

\$ 11.2 Bn
Aluminum market Size of India FY-23



\$ 33 Bn
Maharashtra output in Metals & Metal Products FY-22

11.3%
Share in India's Basic Metals Sector

20%
Of Steel produced in India is Consumed in Maharashtra indicating a growing economy

\$ 29.5 Bn
Output generated in Basic Metal in FY-22

11.37 MT²
Production of Steel in FY-22

8%
Of India's Aluminum is produced in Maharashtra

Critical Success Factors



Policy Support : National steel policy has enabled/increased the production by 80% since it's inception (78Mt to 140MT)



Raw Material Availability: Maharashtra is rich in Iron ore and Bauxite mining which propels growth for Metals Industry



Foreign Direct Investment: The Union government has allowed 100% FDI in the mining sector which will propel growth for Metals sector



Ongoing Infra Project: Maharashtra has Rs. 2,290 crores of project currently under implementation under Metals & Metal products industry⁴



PLI scheme: The scheme has a financial outlay of Rs. 6332 Crores to promote domestic manufacturing of "Specialty Steel". MoU's worth Rs. 29,530 crores were signed



Automotive Hub : Maharashtra is the leading state in automobiles manufacturing and more 35% of the vehicles are manufactured in the State which is a key demand driver for aluminum, iron & steel.

Conductive Ecosystem

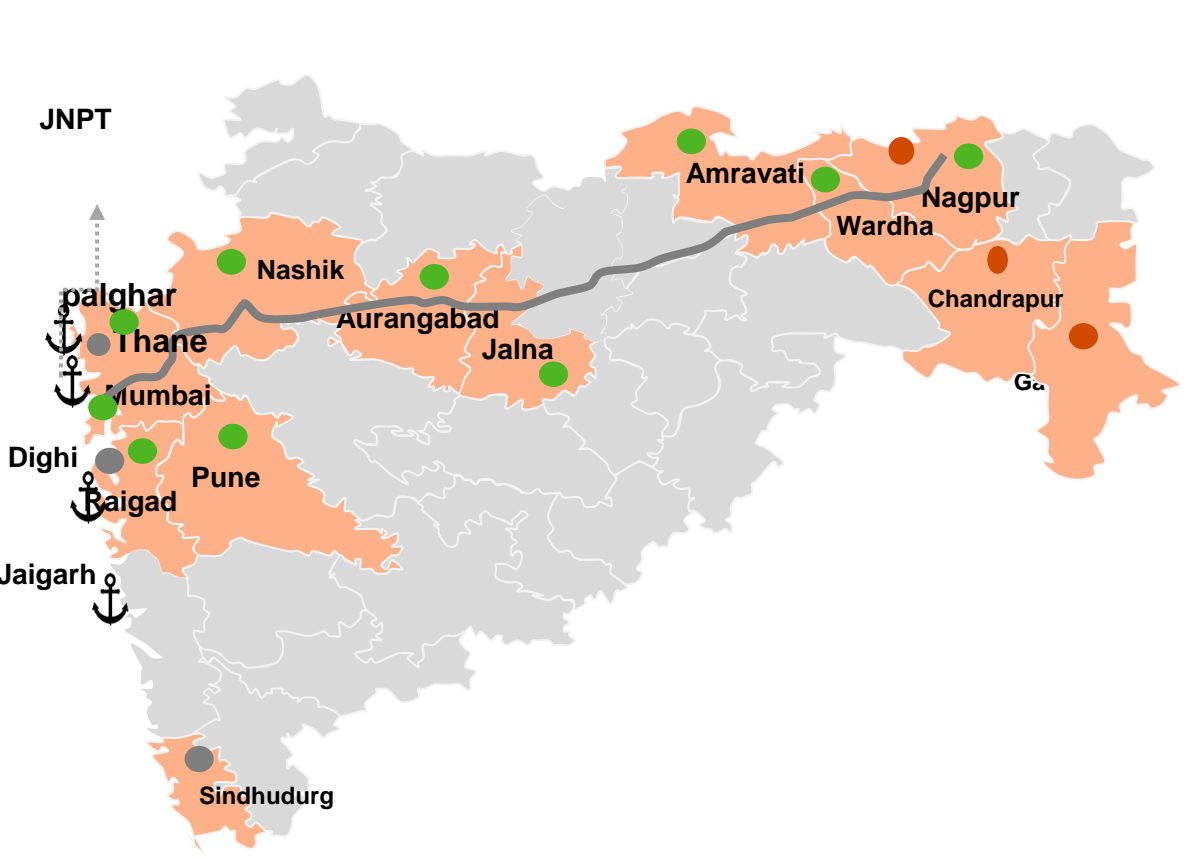
21% of India's Bauxite reserve is in Maharashtra (133 Million Tonnes) which is used for Aluminum Extraction

20% of India's iron ore reserves are in Maharashtra

Jalna is one of the biggest hubs of the secondary steel industry. 12 secondary steel mills in Jalna MIDC

Maharashtra has 2 Major Deep WaterPorts (Mumbai & JNPT) and several Minor ports (Dighi, Ratnagiri, Jaigarh, Vijaydurg)

18,000 Km of National Highway network. Almost 98% of Villages are connected through highways & modern roads.



- Major Metal Clusters
- Iron Ore
- Bauxite Ore
- Major Ports
- Samruddhi Mahamarg

Value Chain	Location
Mining & Extraction	Gadhchiroli, Sindhudurg, Thane, Chandrapur
Smelting & Refining	Nagpur, Pune, Akola
Rolling & Alloying	Raigad, Thane, Mumbai, Amravati
Assembling Metal Products	Pune, Nashik, Mumbai, Nagpur

MIDC: Industrial Landbank Agency

290
Industrial Areas

143 Large industrial areas

108 Mini-industrial areas

Over 2.5 lakhs acres land

Key Activities

Special planning authority

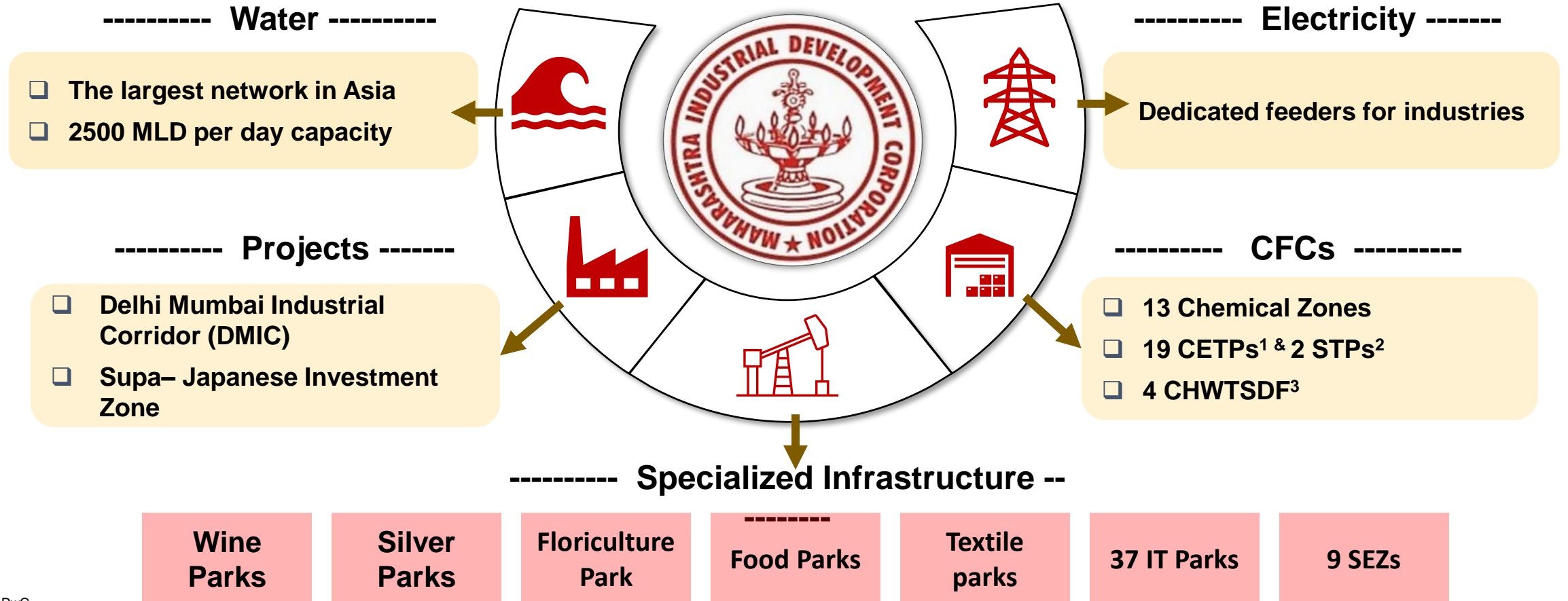
Acquisition and disposal of land

Strong network of authorities

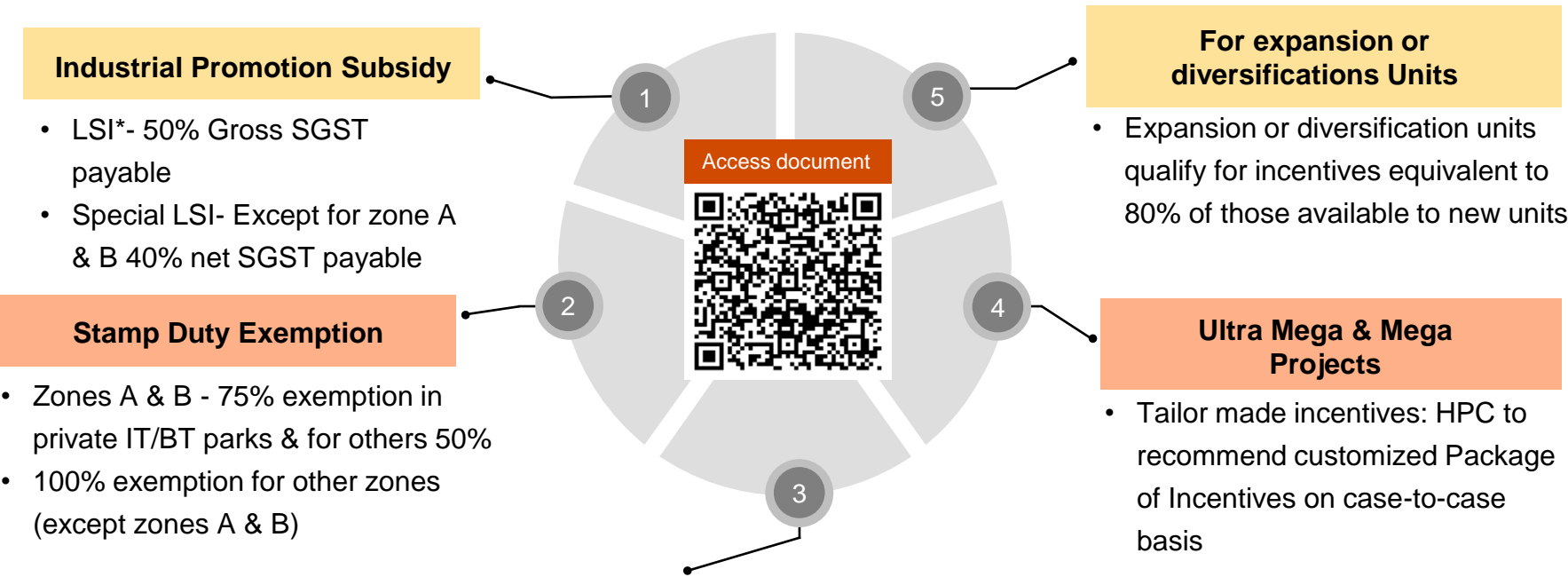
Providing support Infrastructure

Link between Govt. and Industry

One-stop for Investors Relations



Package Scheme of Incentives – 2019, for Large Scale, Ultra Mega and Mega Projects



Industrial Promotion Subsidy

- LSI*- 50% Gross SGST payable
- Special LSI- Except for zone A & B 40% net SGST payable

Stamp Duty Exemption

- Zones A & B - 75% exemption in private IT/BT parks & for others 50%
- 100% exemption for other zones (except zones A & B)

Electricity Duty Exemption (New Units)

- Zone A & B - 100% exemption for EOUs, Information Technology and Bio-Technology manufacturing units for 7 years
- 100% exemption for other zones

For expansion or diversifications Units

- Expansion or diversification units qualify for incentives equivalent to 80% of those available to new units

Ultra Mega & Mega Projects

- Tailor made incentives: HPC to recommend customized Package of Incentives on case-to-case basis

Qualification Criteria LSI*

Area Classification	Min FCI (INR crore)	Min Direct Employment	Max as % of FCI	Incentive period (Yr)
A & B	750	1000	25%	7
C	500	750	40%	7
D	250	500	60%	7
D+	150	400	70%	7
VMRS D-	100	300	80%	9
NIA, NAA, AD	100	250	100%	9

Qualification Criteria Ultra Mega & Mega

Project Classification	Area	FCI (INR Cr.)	Min Direct Employment
Ultra Mega Industrial Unit	Entire State	4000	4000
	A & B	1500	2000
Mega Industrial Unit	C	1000	1500
	D	750	1000
	D+	500	750
	VMRSD.	350	500
	NID, NAA, AD	200	350

Additional Benefits - Incentives to promote quality competitiveness, R&D, technology up-gradation, water & energy conservation, cleaner production and credit rating

[Click for detailed information](#)

Note : LSI – Large Scale Industries, EOU – Export Oriented Unit

Electrical and Electronics

- With increasing electrification and electronic device usage across sectors, there's a consistent demand for metals like **copper** and **aluminum** for wiring, circuits, and components

Automotive

- India is projected to be **3rd largest** automotive market in terms of Volume by 2026 presenting an opportunity of **USD 125.74 Mn** which will propel growth in Iron & Steel Sector



Bridges & Railways

- India's National Infrastructure Pipeline for Maharashtra has projects of **USD 612 Bn** in Railways & Railway Rolling Stock presenting growing opportunities in Steel

Real Estate

- The market size of the real estate industry in India was valued at around **USD 477 Bn** in 2022 and is estimated to reach one trillion dollars by 2030.
- This presents a rapid demand for hot rolled steel

1. <https://www.statista.com/statistics/955598/india-real-estate-industry-market-size/>

2. <https://indiainvestmentgrid.gov.in/opportunities/maharashtra?>

<https://univdatos.com/report/india-lithium-ion-battery-market/#:~:text=The%20India%20lithium%2Dion%20battery,government%20initiatives%20in%20the%20country.>

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