



Government of  
Maharashtra  
Department of Industries



MAGNETIC  
MAHARASHTRA  
#MadeForBusiness



# Textiles

Sectoral Deck



# Agenda

India & Maharashtra – Textile Sector Snapshot

Textile Ecosystem within the state

Value Chain & Investment Opportunities

Policy: -

1. Package Scheme of Incentives 2019
2. Integrated and Sustainable Textile Policy 2023-2028

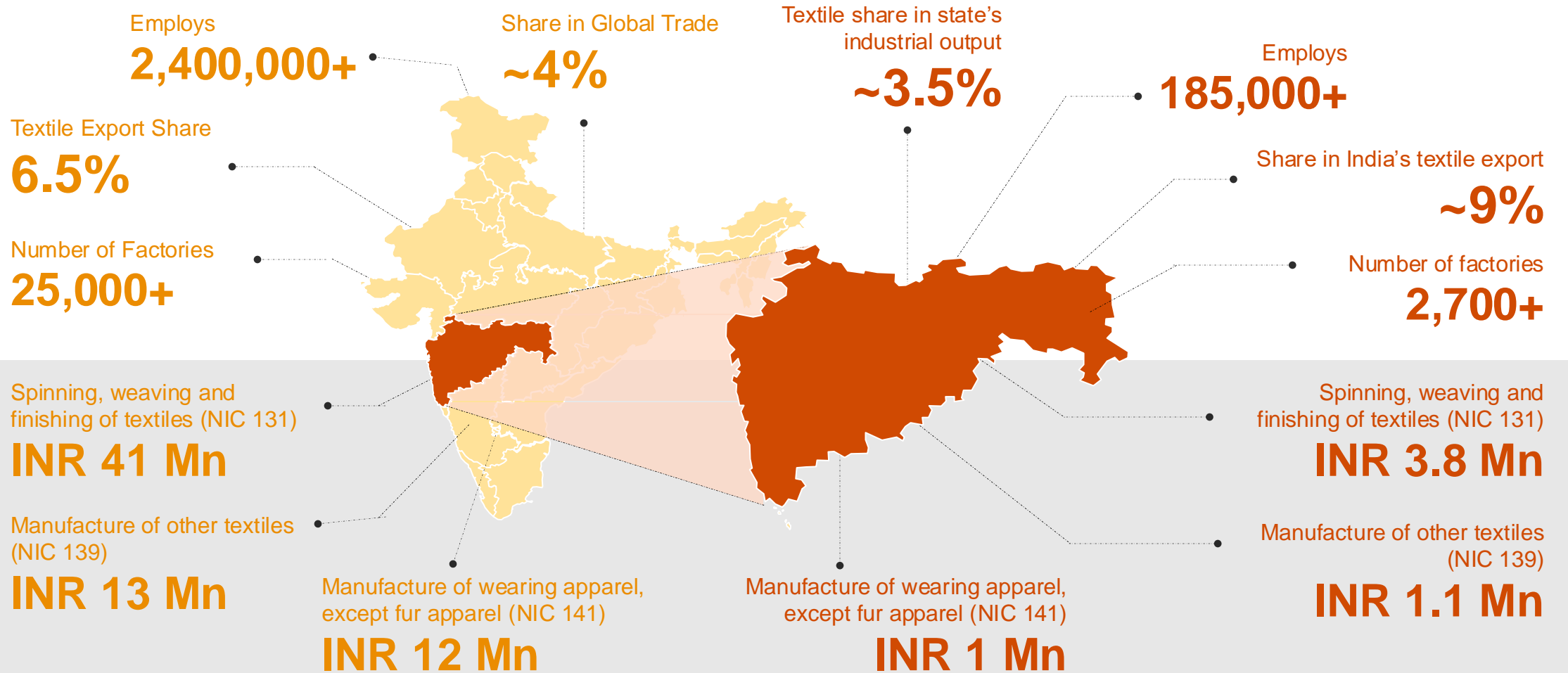
Major Industry players present in Maharashtra

Major Textile Associations and Institutes in Maharashtra

# Maharashtra is one of the major contributors to textile and apparel production in India

India's textile and apparel industry valued at US\$ 223 billion in 2021 to reach **US\$ 250 billion** by 2030 at a CAGR of **~10%**.

Maharashtra is one of the leading states in textiles sector, contributing to **10.4% share in textile and apparel production**



# Advancing Maharashtra's textile eco-system with textile hubs spread across the state



## State of the art Policy

- State textile policy 2023-28
- Industrial policy 2019 & PSI
- Capital subsidy



## Integrated value chains:

- International market access
- Largest demand market in Asia
- Leading producer of cotton & silk



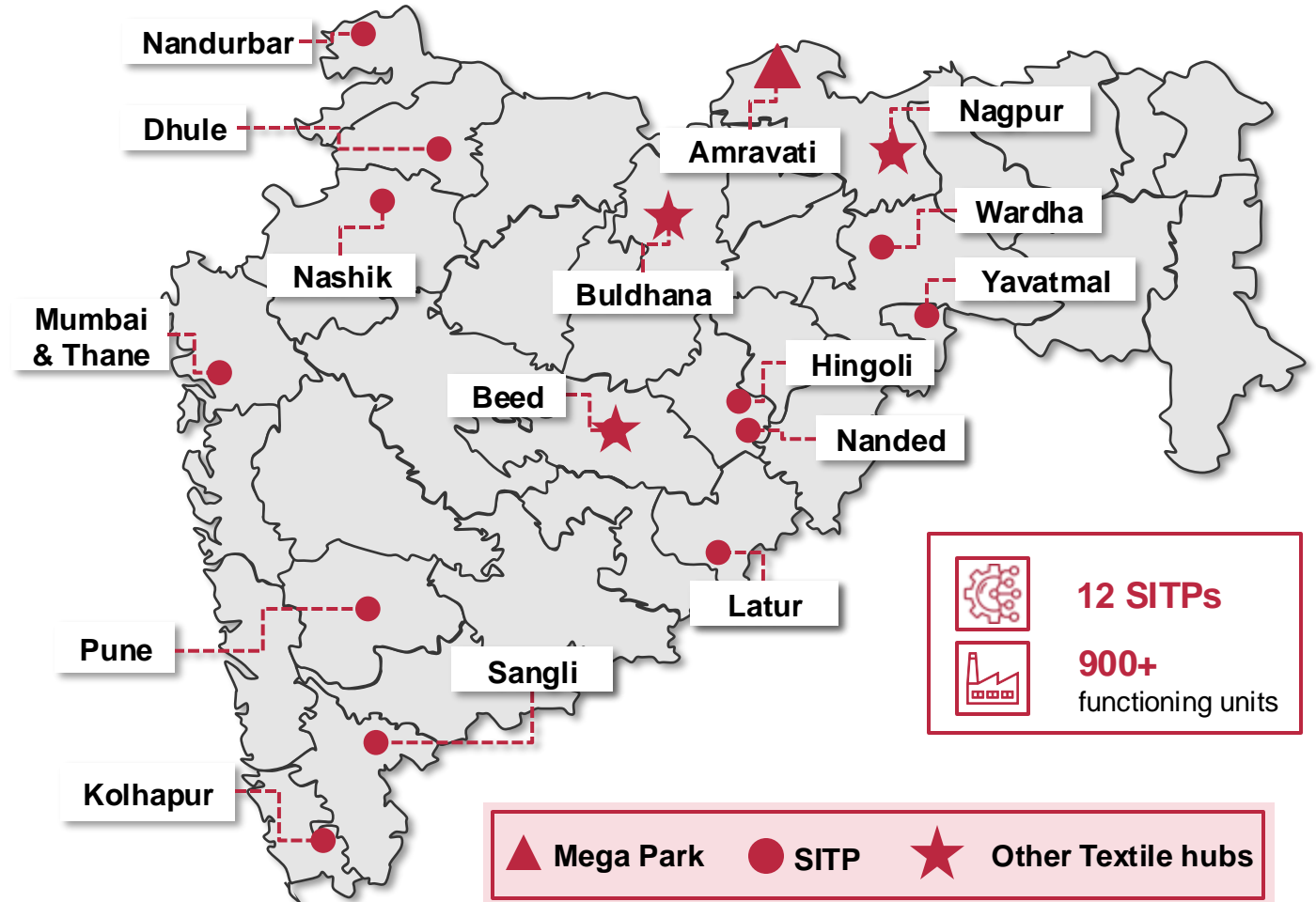
## MoUs signed with:

- Institute of Chemical Technology (ICT) to support technical textiles
- Maharashtra State Skills University for skills training

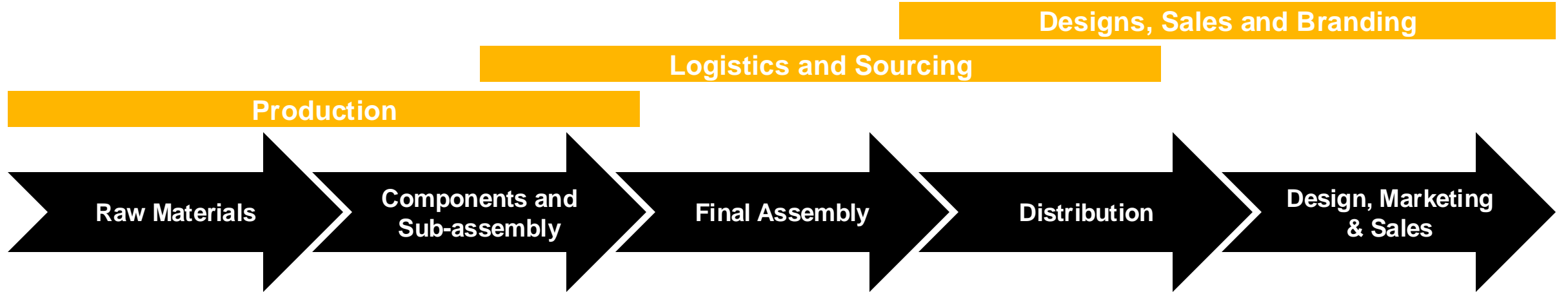


## 18 New Mini Textile Parks:

- Regions - Pune, Kolhapur, Nagpur, Amravati and Wardha



# Textile Sector - Extensive Reach and impact across the value chain



### Inputs Production:

- **Cotton** – 80.35 lakhs bales FY 2023-23
- **Silk** – 523 MT production in FY 2021-22
- **Wool** – 1400 MT per year
- **Yarn** – 272 mn kgs of yarn

### Inputs Availability in regions:

- **Cotton** - Vidarbha region, Marathwada region, Jalgaon, Dhule, Nandurbar & Satara districts
- **Silk** – Paithan

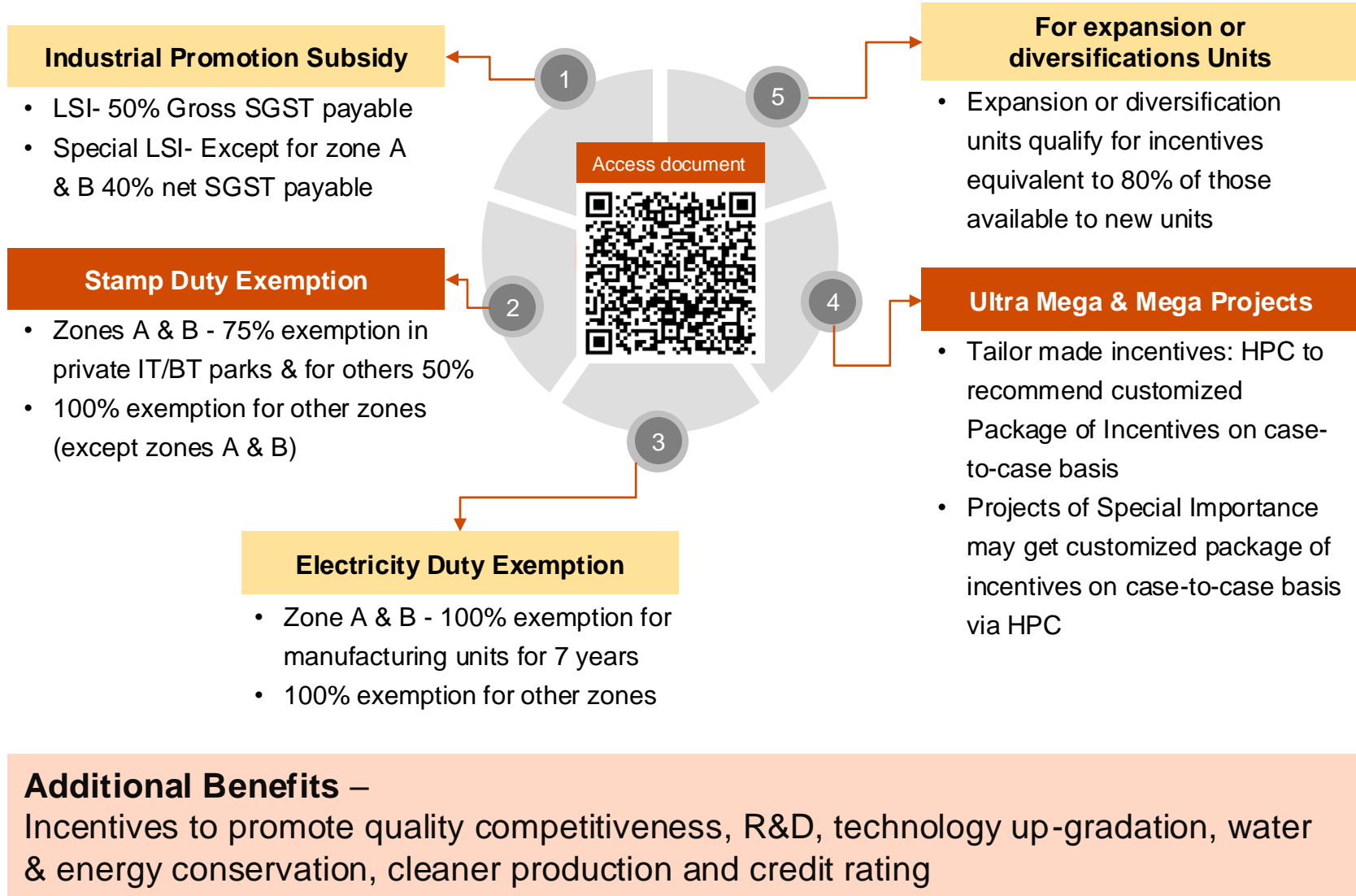
### Powerlooms –

- Maharashtra accommodates 50% of the powerlooms in the country
- Malegaon (Plain, Semi-Automatic, Automatic & Shuttle-Less)

### Fabrics produced in regions

- **Malegaon** – Cotton grey sarees, Poplin cambric, Polyester/ cotton lungis
- **Bhiwandi** – Mulls, Cambric, Dress Material, Polyester, Viscose, Saree material, Polyester Viscose suitings
- **Ichalkaranji** – Cotton dhoti, Cambric, Poplin
- **Solapur** – Turkish towels, Cotton sheeting

# Package Scheme of Incentives – 2019, for Large Scale, Ultra Mega and Mega Projects



Qualification Criteria LSI				
Area Classification	Min FCI (INR cr)	Min Direct Employment	Max as % of FCI	Incentive period (Yr)
A & B	750	1000	25%	7
C	500	750	40%	7
D	250	500	60%	7
D+	150	400	70%	7
VMRSD	100	300	80%	9
NIA, NAA, AD	100	250	100%	9

Qualification Criteria Ultra Mega & Mega			
Project Classification	Area	FCI (INR cr)	Min Direct Employment
Ultra Mega Industrial Unit	Entire State	4000	4000
	A & B	1500	2000
Mega Industrial Unit	C	1000	1500
	D	750	1000
	D+	500	750
	VMRSD	350	500
	NID, NAA, AD	200	350

[Click for detailed information](#)

# New Integrated and Sustainable Textile policy 2023-28

## Advances in textile technology

**MAHA-Technology Upgradation Fund** Scheme for the upgradation of machinery for spinning and power loom sector.

## Sunrise sector- Technical textiles

- Fiscal incentives for setting up of technical textiles sector
- Fiscal and infrastructural support for setting up of **6 technical textile parks**
- Fund for the promotion of **research and development**
- Launching of **Maharashtra Technical Textile Mission** on the lines of National Technical Textile Mission

## Social Inclusion and women empowerment

- Additional fiscal incentives to promote job opportunities- SC/ ST/ Minorities
- Additional capital subsidy for women-run units and technical textile parks
- Setting up of Mother and child units to promote local employment

Access document



## Environment and Sustainability

- Capital subsidy for setting up Recycling plants
- Capital subsidy for setting up Effluent Treatment Plants (ETP), Zero Liquid Discharge (ZLD) and Steam Generation Plant
- Fiscal incentives for installation of solar plants

## Increase the Processing capacity of raw material

- Increase cotton processing from 30-80% in the next 5 years
- Establishment grainage center for sericulture

## Skill Development and Capacity Building

- Training program under Skill Development Program through Weaver Seva Kendra or Technical Training Institute
- MoUs to be signed with prominent institutes and associations such as IIT Bombay, VJTI, SASMIRA, BTRA etc
- Fiscal support for the establishment of new training centers

[Click for detailed information](#)

# Policy focus area | Technical Textiles

## Eligibility Criteria

To qualify as a park the criteria will be to have minimum 10 technical textile units.

None of the units should have more than 25% of the total required park area as per Detailed Project Report

Minimum fixed capital investment (FCI) of INR 400 cr to qualify as a technical textile park.

Must have an established skill development centre with minimum capacity of 30 individuals to ensure continuous training

### Infrastructure Support

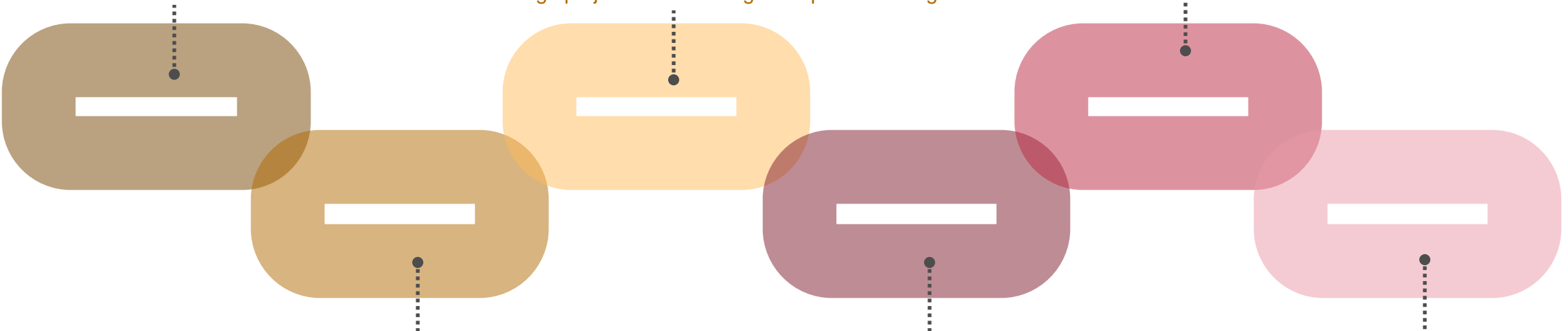
Land and supporting infrastructure to be made available in MIDC area in 6 revenue divisions of the State.

### Capital Subsidy

- Capital subsidy @ 55% or INR 250 cr on Investment between INR 400 cr to INR 1000 cr.
- Investment more than INR 1000 cr will be treated as Ultra Mega projects and will be given Special Package of Incentives

### Support for Effluent Treatment Plants

50% capital subsidy or INR 5 cr whichever is less



### Support for Zero Liquid Discharge

50% of civil infra/ plant & machinery cost up to a maximum of INR 10 cr for setting up of common ZLD plant

### Support for Solar Plants

Units will include the cost of installation of solar power plant in the Detailed Project Report and the capital subsidy will be calculated on the Fixed capital investment including the cost of solar plant up to maximum of 4MW

### Support for Research & Development

INR 50 cr will be added every year to promote research and development in technical textile sector.



## Industry Players



**Siyaram's**



**Raymond**



**ARVIND**  
FASHIONING POSSIBILITIES



Dare to Commit

WELSPUN INDIA LTD.

**Reliance**  
Industries Limited



**INDORAMA**



**TECHFAB INDIA**

**sutlej**  
textiles and industries limited



# Major Textile Associations & Institutes in Maharashtra

## Textile Associations



## Institutes offering Textile Engineering



Indian Institute  
of Technology



VITI



Institute of Chemical  
Technology



DKTE

# Contact Us

**Mr. P Velrasu, IAS**

CEO, Maharashtra Industrial Development Corporation  
ceo@midcindia.org

**Dr. Vikas Suryavanshi**

General Manager (Marketing), Maharashtra Industrial Development Corporation  
gmmarketing@midcindia.org



Government of  
Maharashtra



# Package Scheme of Incentives 2019

## Qualification Criteria

## Policy Highlights



Ultra  
Mega &  
Mega  
Projects

Project Classification	Area Classification	FCI (INR cr)	Minimum Direct Employment
Ultra Mega Industrial Unit	Entire State	4000	4000
	A & B	1500	2000
Mega Industrial Unit	C	1000	1500
	D	750	1000
	D+	500	750
	VMRSD#	350	500
	NID, NAA, AD	200	350

- 100% Captive Process Vendor (CPV) investment to be considered as part of admissible FCI
- CPV and Captive Power Plant won't be counted for determining qualifying criteria
- HPC to recommend customized Package of Incentives on case-to-case basis
- Projects of Special Importance (may or may not be Mega/Ultra-Mega projects) may get customized package of incentives on case-to-case basis via HPC
- State government will be equity partner of 9% through MVRPL in projects with FCI of more than 500 cr
- Allocation of MIDC land on priority basis



Large Scale  
Industries  
(LSI)

Area Classification	Min FCI (INR cr)	Minimum Direct Employment	Max as % of FCI	Incentive period (Yrs)
A & B (Only LSI)	750	1000	25%	7
C	500	750	40%	7
D	250	500	60%	7
D+	150	400	70%	7
VMRSD#	100	300	80%	9
NIA, NAA, AD	100	250	100%	9

- 100% stamp duty exemption in C,D,D+, Talukas, Aspirational Districts, NID regions and in A, B region only for BT manufacturing and IT parks in Public(100%) and Private (75%)
- IPS on Gross SGST paid by units
- LSI units in Food Processing, Green Energy and Industry 4.0 to get additional fiscal support
- Thrust sectors to get additional incentives
- Incentives to promote quality competitiveness, R&D, technology up-gradation, water & energy conservation, cleaner production and credit rating



MSME

Area Classification	Max FCI	Ceiling as % of FCI	Eligibility Period (Yrs)
A	MSME shall include units as per the MSMED Act, 2006, as well as the units with FCI of upto INR 50 cr	-	-
B		30%	7
C		40%	7
D		50%	10
D+		60%	10
VMRSD#		80%	10
NIA, NAA, AD		100%	10

- In New MIDC industrial estates, 20% area to be reserved for MSMEs; Up to 100% stamp duty exemption.
- Electricity duty exemption for Eligibility period; IPS on Gross SGST paid by the units.
- Power tariff subsidy (except A zone) to an extent of INR 1 per unit for 3 years.
- MSMEs in Food Processing, Green Energy and Industry 4.0, will get additional fiscal support
- Interest subsidy @ 5 % p.a. (except A zone), maximum upto electricity bills paid for the year; Marketing Assistance scheme
- Fiscal assistance to SC/ST/women entrepreneurs

[Go Back](#)

# Integrated and Sustainable Textile Policy 2023-2028 (1/2)

Processing capacity of cotton from 30% to 80% in the next 5 years.	Investment of INR 25,000 cr & employment generation up to 5 lakhs in next 5 years	Development of 6 Technical Textile Parks in the state	Skill development and capacity building to ensure availability of skilled manpower to textile industry	Establishment of Maharashtra State Textile Development Corporation for development of textile & technical textile sector.
--	---	---	--	---

## Capital Subsidy on Fixed Capital Investment

**Sub-sectors:** Ginning & Pressing, Spinning, Power looms, Processing, Knitting, Hosiery & Garmenting, Wool, Non-conventional Yarn/Fiber & Synthetic Yarn/Fiber and Technical Textile units

Zones	Region	Division	Ultra Mega Projects Investment > INR 1000 cr <b>OR</b> Employment- 2000	Mega Projects Investment > INR 100 cr <b>OR</b> Employment- 1000	Large Projects Investment upto INR 100 cr <b>OR</b> Employment- 500	MSMEs Investment Upto INR 50 cr	Capital Investment Subsidy (CIS) under Maha-TUFS
Zone 1	Vidarbha	Nagpur & Amravati Division	High Power Committee (HPC), under Chief Secretary will be constituted to approve the Special Package of Incentives to Ultra Mega projects.	55% or maximum INR 250 cr, whichever is less	40%	45%	40% of basic cost of eligible machinery or INR 25 cr, whichever is less
Zone 2	Marathwada	Aurangabad Division & Dhule & Jalgaon Districts		50% or maximum INR 225 cr, whichever is less	35%	40%	35% of basic cost of eligible machinery or INR 20 cr, whichever is less
Zone 3	North Maharashtra	Nashik Division except Dhule & Jalgaon Districts		45% or maximum INR 200 cr, whichever is less	30%	35%	30% of basic cost of eligible machinery or INR 15 cr, whichever is less
Zone 4	West Maharashtra and Konkan	Pune & Konkan Division		40% or maximum INR 175 cr, whichever is less	25%	30%	25% of basic cost of eligible machinery or INR 10 cr, whichever is less

Additional capital subsidy of 5% for SC/ST/Minority/Ex-Servicemen

Additional capital subsidy of 5% for units being run by women

[Go Back](#)

## Promoting Green & Sustainable Production



**50% capital subsidy or INR 5 cr** whichever is less for establishment of **Effluent Treatment Plant (ETP)/ Common Effluent Treatment Plant (CETP)**.



**50% capital subsidy or INR 1 cr**, whichever is less will be provided for setting up of **common steam generation plant**.



**50% of eligible civil infrastructure/ plant & machinery cost** upto a maximum of **INR 10 cr** for setting up of **ZLD plants**.



**Subsidy @ 50% or INR 2 cr**, whichever is less, for new projects setup exclusively for **recycling of old textile products**.



Cost of Installation of **solar power plant (upto 4 MW capacity)** to be included in eligible FCI for capital subsidy



**Capital subsidy** equivalent to the subsidy provided for 12 months' worth of **electricity subsidy will be given to the solar energy projects**. (for existing textile units)